State of Florida Metrics

- **Unemployment Rate**: 4.9% (Unchanged)
- **Consumer Sentiment**: 97.8 (Improving)
- **State of Florida Visitors**: $89.1 Billion Visitor Spending
- **State Housing Starts & Sales**: 5,245 Starts (Declining)
- **Sales Tax Revenue**: $2.290 Billion per Month (Improving)
- **Income Migration**: $879K Per Hour
- **Poverty Rate**: 15.8% (Improving)
- **High School Graduation Rate**: 80.7% (Improving)
- **Voter Participation**: 74% (Improving)
- **Right / Wrong Direction**: 52%/27%
- **Land in Conservation**: 28%
- **Population**: 20.61 Million
Florida Produces 1 out of how many Jobs in the U.S.?

Data Source: Bureau of Labor Statistics

UNEMPLOYMENT RATE
4.9%
(Changed)
Jobs Year Over Year Change
251,400
4-Year Job Growth and Percentage Increase by MSA

U.S. rate was 7.5% over 4-years

11 of 22 Florida MSAs above US average

Source: Bureau of Labor Statistics, Florida Chamber Foundation Calculations
Wage Growth – Controlled for Retirees

Data Source: Atlanta Federal Reserve
Involuntary Part Time Employees in Florida

Data Source: St. Louis Federal Reserve
US versus Florida Coincident Indicators

Data Source: Philadelphia Federal Reserve
Industry Diversification

Industry Diversification Index

#1 = Most Diverse  
#22 = Least Diverse

Q2 2016 data

Source: Florida Gulf Coast University Regional Economic Research Institute
Economic Development Task Force

• By the Numbers:
  – 7 Webinars
  – 5 Surveys
  – Over 30 Speakers
  – 1000 Engagements

MORE THAN 250 RECOMMENDATIONS, SUGGESTIONS OR COMMENTS!
State of Florida Metrics

Civic & Governance Systems

Click any metric to get more information.

- **Voter Participation**: 74% (improving)
  - Updated: 01/2016

- **Right / Wrong Direction**: 52%/27%
  - Updated: 12/2016

- **Inmate Population**: 123,645
  - Updated: 2016

- **Dependency Ratio**
  - 2015: 56.5%
  - 2030: 70%

- **Government Employment**
  - 213.0 Thousand (State)
  - 754.2 Thousand (Local)
  - Updated: 2016

- **Volunteerism**: 19.1% of Floridians Volunteer
  - Updated: 2016

- **State Debt Outstanding**: $24.1 Billion
  - Updated: 2016

- **Citizens Exposure and Policies**
  - $136.7 Billion Exposure
  - 509,395 Policies
  - Updated: Q2 2016
State of Florida Metrics

Talent Supply & Education

Click any metric to get more information!

- **4th Grade Rankings**
  - 18th Math (Improving)
  - 10th Reading (Declining)

- **8th Grade Rankings**
  - 42nd Math (Declining)
  - 32nd Reading (Improving)

- **High School Graduation Rate**
  - 80.7% (Improving)

- **College Affordability**
  - 2nd (Improving)

- **Unemployment Rate**
  - 4.9% (Unchanged)
  - Jobs Year Over Year Change: 251,400

- **3rd Grade Reading Scores**
  - 54% (Improving)

- **Educational Attainment**
  - 27.3% Bachelor (Improving)
  - 86.9% High School (Improving)
State of Florida Metrics

Innovation & Economic Development

- **Patents Granted**: 4,243 (Improving)
- **Gross Domestic Product**: $893.19 Billion (Improving)
- **Venture Capital**: $1,118.50 Million (Improving)
- **Imports & Exports**: $53.80 Billion Exports (Declining), $73.40 Billion Imports (Improving)
- **State of Florida Visitors**: $89.1 Billion Visitor Spending, 106.6 Million Visitors
- **Employment by Foreign Companies**: $266.5 Thousand (Improving)
- **Industry Diversification**: 24th
Unemployment Rate Distributions

Distributions of 2014 Unemployment Rates for Counties

- Probability Distribution of County Overall Unemployment Rates
- Probability Distribution of County Unemployment Rates for People with Disabilities
FLORIDA JOBS 2030
A Cornerstone Series Report For the Florida 2030 Initiative
http://www.flchamber.com/florida-2030/